



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

## (1) First Account and Status Report of Administrator, and (2) to set Aside Exempt Personal Property

<b>DOD: 9/18/2007</b>		<b>LAURA DOZIER</b> , surviving spouse/Administrator, is petitioner.  Account period: 2/4/2008 – 9/30/2013  Accounting - <b>\$650,755.95</b> Beginning POH - <b>\$650,750.00</b> Ending POH - <b>\$333,000.00</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>There have been 4 continuances in this matter. As of 4/16/14 the following issues remain:</b>  1. Petition does not allege any fact as to why the personal property should be set aside for the surviving spouse.  2. Disbursement schedule does not include the nature and purpose of each disbursement as required by Probate Code §1062(b).  3. Petition states the Petitioner used the proceeds from the sale of a bulldozer to reimburse herself various administrative expenses. Need itemization.  4. Need order  <b>Note:</b> If the petition is granted the court will set a status hearing for the filing of the petition for final distribution on <b>Friday, September 26, 2014 at 9:00 a.m. in Dept. 303.</b>  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<b>Cont. from 121113, 020314, 022414, 032414</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/	<b>Petitioner states</b> certain assets that were decedent's separate property constitute exempt personal property eligible to be set aside to the surviving spouse pursuant to Probate Code §6510. Petitioner requests the court set aside the following personal property with an aggregate value of \$10,250.00 <ul style="list-style-type: none"> <li>• 1997 Chevrolet pickup truck</li> <li>• 2005 Honda ATV R1V32</li> <li>• 2005 KTM Motorcycle</li> <li>• 1963 Willy Jeep</li> </ul> Petitioner states as surviving spouse, she is entitled to have the assets set over to her. Petitioner has already taken possession of the assets and requests that her actions be ratified and confirmed.  Petitioner states the estate is not yet in a position to close. An action was filed on a rejected creditor's claim. The estate defaulted. The estate now is reviewing the situation to see whether it is possible to file a motion to set aside the default. Petitioner believes it will take an additional 4-6 months to close the estate.	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 2/4/08		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>	<b>Please see additional page</b>	
	<b>Order</b> X		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by: KT</b>
<b>Reviewed on: 4/16/14</b>
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 2 – Dozier</b>

**Petitioner prays for an order:**

1. That the First Account and Report of Petitioner be settled, allowed and approved as filed;
2. That all actions of Petitioner as Administrator, as set forth in the petition, account and report be ratified, confirmed and approved;
3. That the exempt personal property described in the petition be set aside to the surviving spouse;
4. That the administration of the estate continue.